WHITEPAPER

Navigating the New Era of Global E-Invoicing Compliance

A Strategic Guide for Multi-National Companies

How Tradeshift helps businesses navigate e-invoicing compliance mandates across global markets

April 2026 Edition



Peppol Access Point CERTIFIED PROVIDER

Plateforme agréée Facturation électronique RÉPUBLIQUE FRANÇAISE

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Executive Summary

The year 2026 is a watershed moment in global e-Invoicing and tax compliance. Across the globe, governments are moving from paper-based invoicing to structured, real-time digital reporting at an unprecedented pace. In **Europe**, Belgium and Poland have already launched mandatory B2B e-invoicing regimes, France goes live in September 2026, Germany is deepening its phased rollout, and Spain is finalising its VeriFactu framework. The United Kingdom is preparing its own mandate for 2029, and the landmark VAT in the Digital Age (ViDA) directive is reshaping the EU landscape through to 2035. In the **Middle East**, Saudi Arabia and the UAE have active mandates, in the **Americas**, Mexico operates one of the world's most mature e-invoicing systems, and markets across **Asia Pacific** including Japan, Singapore, India, South Korea, and others are advancing their own frameworks.

For any company operating across more than one country, these changes represent both a compliance imperative and a strategic risk. Each mandate comes with its own formats, technical specifications, exchange networks, timelines, and penalty regimes. Managing them in silos with separate tools, different vendors, or manual processes is increasingly untenable and inefficient.

This whitepaper cuts through the complexity. It maps the current state of e-invoicing mandates across key markets globally, explains the transformative impact of ViDA, and makes the case for a single, purpose-built compliance orchestration platform as the only credible long-term answer for global businesses.

Tradeshift is that platform. Available in 27 languages and supporting businesses in more than 190 countries, Tradeshift combines deep compliance expertise with AI-powered accounts payable capabilities. And with the dawn of Agentic AI, meaning autonomous intelligent agents that act, not just advise, Tradeshift's roadmap is set to **transform compliance** from a manual operational burden to an intelligent, self-managing discipline.

Key takeaways

- 2026 marks the live launch of 3 major EU mandates: Belgium, Poland, and France
- The United Kingdom is preparing a 2029 B2B e-invoicing mandate
- ViDA will impose EU-wide cross-border digital reporting from July 2030
- Managing these mandates piecemeal creates risk, cost, and compliance debt
- Saudi Arabia (ZATCA Phase 2 live) and the UAE are mandating e-invoicing across the Middle East
- Mexico's CFDI 4.0 and US electronic reporting requirements extend the compliance imperative to the Americas
- Live mandates across India, Japan, Singapore, South Korea, Australia, China, and beyond confirm that e-invoicing compliance is a truly global imperative
- Agentic AI is transforming compliance from a manual burden into an autonomous, intelligent process
- Tradeshift delivers a unified, future-proof compliance orchestration layer for all markets

How Does the E-Invoicing Mandate Landscape Look in 2026?

Ask any senior tax or finance executive and they will tell you the same thing: the regulatory map has never been this crowded, or this urgent. This section summarises the most recent e-invoicing mandates across markets globally as of Q1 2026.

Europe

Country	Mandate Type	Key Deadline	Format	Network / Platform	Status
Belgium	B2B Mandatory	1 Jan 2026	Peppol BIS 3.0 / EN 16931	Peppol Network	**Live**
Poland	KSeF 2.0 (Large)	1 Feb 2026	FA(3) XML	KSeF Portal	**Live**
Poland	KSeF 2.0 (SMEs)	1 Apr 2026	FA(3) XML	KSeF Portal	**Live**
France	CTC B2B (Large/Med)	1 Sep 2026	Factur-X / UBL / CII	Plateforme Agréée	**Upcoming**
Germany	Receive (all)	1 Jan 2025	XRechnung / ZUGFeRD 2.1	Peppol / Email	**Live**
Germany	Issue >EUR 800K	1 Jan 2027	XRechnung / ZUGFeRD 2.1	Peppol	**Phased**
Germany	Issue (all)	1 Jan 2028	XRechnung / ZUGFeRD 2.1	Peppol	**Phased**
Spain	VeriFactu (Corp.)	Jan 2027	UBL / Facturae	SIF / FACeB2B	**Phased**
Spain	B2B >EUR 8M	~Mid 2027	UBL	FACeB2B	**Phased**
UK	B2B Mandate	~2029	Peppol BIS / UBL	TBD	**Planned**

Note: Mandate scope, thresholds, and timelines vary by country. This overview reflects the position as of Q1 2026.

Belgium: Already Live

Belgium became one of the first EU member states to make B2B e-invoicing mandatory for all VAT-registered companies when the **mandate went live on 1 January 2026**. Invoices must be issued in the EN 16931 European standard and transmitted via the Peppol network using BIS Billing 3.0. Paper invoices and unstructured PDFs are no longer acceptable for domestic B2B transactions.

A three-month tolerance period ran from January to March 2026, during which no sanctions were imposed provided that businesses could demonstrate reasonable steps toward compliance. **From April 2026, the mandate is fully enforced** including administrative fines starting at €1,500 per infringement. Looking further ahead, Belgium will introduce real-time e-reporting to the tax authority via the Peppol 5-corner model from January 2028.

Belgium: action required now

The tolerance period has ended. Any Belgian VAT-registered business not issuing and receiving Peppol BIS 3.0 e-invoices is at risk of penalty. Fines start at EUR 1,500 per infringement. Business should choose a Certified Peppol Access Point to be able to send and receive compliant e-Invoinces. Tradeshift is a Certified Peppol Access Point since 2014.



→ **Learn more:** Belgium B2B E-Invoicing Mandate 2026 — Tradeshift Compliance Guide

Poland KSeF 2.0: Phased Rollout in 2026

Poland's Krajowy System e-Faktur (KSeF) 2.0 represents one of the most technically rigorous e-invoicing frameworks in Europe. All invoices flow through a centralised government portal and must use the FA(3) XML schema, which replaced FA(2) as of January 2026.

The mandate applies in two primary waves: **from 1 February 2026 for large taxpayers** with 2024 gross sales exceeding PLN 200 million (approximately 4,200 companies); and **from 1 April 2026 for all other VAT-registered entities** including SMEs and sole traders. Micro-enterprises with monthly sales below PLN 10,000 have until 1 January 2027. All businesses, regardless of their issuance deadline, must be capable of receiving KSeF e-invoices from 1 February 2026. Penalty enforcement and the requirement to include KSeF numbers in payment titles are largely deferred until 1 January 2027, giving companies a stabilisation window.

→ **Learn more:** Poland KSeF E-Invoicing Compliance — Tradeshift Compliance Guide

France: The Biggest Launch of 2026

France's Continuous Transaction Controls (CTC) mandate is the most consequential e-invoicing launch of the year. Large and medium-sized businesses must be fully capable of **sending and receiving e-invoices from 1 September 2026**. Smaller businesses must be capable of receiving from the same date, with mandatory issuance following in September 2027.

The reform has been significantly refined since its original conception. The government's PPF (Portail Public de Facturation) will now serve primarily as a recipient directory and data hub for tax authorities, rather than as a transaction platform. All invoices must flow through state-accredited private platforms now known as Plateformes Agréées (PAs). Accepted invoice formats are Factur-X, UBL, and CII. France's Finance Bill (PLF 2026), formally adopted in February 2026, introduced further legal amendments to this framework.

France: September 2026 deadline is firm

Companies without a certified Plateformes Agréées (PAs) partner face real business risk. Tradeshift is a permanently registered PA since 6th January 2026 and among the first to receive this status from the French Government.



→ **Learn more:** France E-Invoicing Plateforme Agréée — Tradeshift Compliance Guide

Germany: Steady and Phased

Germany introduced its Growth Opportunities Act in March 2024, mandating a three-phase e-invoicing rollout for domestic B2B transactions. **Since 1 January 2025**, all German businesses must be capable of receiving structured e-invoices. **From 1 January 2027**, businesses with annual turnover above €800,000 must issue structured e-invoices only. Full mandatory issuance for all companies follows on 1 January 2028.

Germany supports multiple formats: XRechnung (the primary national CIUS), ZUGFeRD 2.1 (a hybrid PDF+XML format), and Peppol BIS Billing 3.0. The coordination body KoSIT serves as the German Peppol Authority. For businesses already connected to Peppol, as Tradeshift customers are, Germany's mandate is largely a matter of ensuring format compliance rather than network connectivity.

→ **Learn more:** Germany E-Invoicing Multilingual Flexibility — Tradeshift Compliance Guide

Spain: VeriFactu and Crea y Crece on the Horizon

Spain is pursuing a dual-track approach to digital tax compliance. VeriFactu, the anti-fraud invoicing controls framework, requires all non-SII-registered taxpayers to use certified billing software that ensures integrity, traceability, and QR code generation. Under Royal Decree-Law 15/2025, the **VeriFactu compliance deadline is January 2027** for legal entities and July 2027 for sole traders.

In parallel, the Crea y Crece B2B e-invoicing mandate was formally approved by Spain's Council of Ministers on 24 March 2026. The phased implementation will require large businesses with annual turnover above €8 million to comply approximately 12 months after the Ministerial Order is published. The mandate deadline is **expected around mid-2027**. SMEs are expected to follow by 2028. Spain has adopted UBL as the mandatory format, aligning the country with European standards.

→ **Learn more:** Spain B2B E-Invoicing Mandate 2027 — Tradeshift Compliance Guide

United Kingdom: Preparing for 2029

The United Kingdom is charting its own course following Brexit. In 2024, HMRC launched a formal e-invoicing consultation, inviting input from businesses, software providers, and tax professionals on the design and implementation of a future B2B e-invoicing framework. The consultation closed in May 2024 and responses are being reviewed as part of the government's broader Making Tax Digital (MTD) expansion programme.

While a specific UK mandate date has not yet been legislated, industry consensus and government signals **point to a target implementation window around 2029**. The UK is expected to align with Peppol as its preferred network infrastructure, which will be consistent with its pre-Brexit integration into the Peppol ecosystem, and to adopt UBL as the primary invoice format. For multi-national companies with significant UK operations, the time to engage with a Peppol-ready compliance platform is now, well ahead of the mandate.

UK: watch this space

Although the UK mandate is expected around 2029, companies operating in both EU and UK markets should ensure their compliance platform is Peppol-ready today. Retrofitting a new network integration in the middle of EU compliance programmes creates unnecessary risk and cost.

→ **Learn more:** UK E-Invoicing Mandate 2029 — Tradeshift Compliance Guide

Beyond Europe: The Americas, the Middle East, and Asia Pacific

Country	Mandate / Framework	Format / Network	Status
Middle East			
Saudi Arabia	ZATCA Fatoorah Phase 2 CTC clearance	UBL XML / ZATCA Platform	**Live**
UAE	FTA e-invoicing framework (phased rollout)	TBD / FTA Platform	**Upcoming**
Americas			
Mexico	SAT CFDI 4.0 mandatory CTC	CFDI XML / PAC networks	**Live**
United States	IRS 1099 e-filing; state mandates	Various / IRS portals	**Partial**
Asia Pacific			
Australia	Peppol e-invoicing (gov. mandatory)	AUNZ Peppol BIS / Peppol	**Live**
China	Digital Fapiao (Golden Tax System)	XML / Tax Bureau Portal	**Live**
Hong Kong	Voluntary Peppol framework	Peppol BIS / Peppol	**Voluntary**
India	GST e-invoicing IRP mandate	JSON/XML / IRP Portal	**Live**
Indonesia	e-Faktur DGT mandate	XML / DGT Portal	**Live**
Japan	JP PINT Qualified Invoice System	JP PINT / Japan Peppol	**Live**

Country	Mandate / Framework	Format / Network	Status
Philippines	BIR e-invoicing (large taxpayers)	XML / BIR Portal	Live
Singapore	InvoiceNow Peppol mandate	Peppol BIS / Peppol	Live
South Korea	e-Tax Invoice mandatory B2B/B2G	Standard / NTS Portal	Live
Taiwan	GUI e-Invoice mandate	XML / MoF Platform	Live
Vietnam	e-Invoice mandatory	XML / Tax Authority Portal	Live

Note: Mandate scope, thresholds, and timelines vary by country. This overview reflects the position as of Q1 2026.

While Europe has led the global push for structured e-invoicing, mandates across the Americas, the Middle East, and Asia Pacific have matured rapidly. Multi-national companies operating in these regions face equally complex compliance environments, each with its own formats, clearance models, and network infrastructure.

The Americas

Mexico has operated one of the world's most advanced continuous transaction control (CTC) systems for over a decade. Under CFDI 4.0, all B2B and B2C invoices must be validated in real time by the SAT (Servicio de Administracion Tributaria) via authorised PAC certification providers. CFDI 4.0 introduced stricter taxpayer identification requirements and enhanced audit trail obligations.

The United States does not yet have a federal B2B e-invoicing mandate, but IRS electronic 1099 reporting requirements, state-level initiatives, and broad enterprise adoption of EDI 810 e-invoice standards mean that compliance readiness is already a business requirement for large organisations operating across multiple states and sectors.

Middle East

Saudi Arabia has implemented one of the region's most technically rigorous e-invoicing frameworks. The ZATCA Fatoorah system introduced Phase 1 (generation) in December 2021 and Phase 2 (integration with the ZATCA clearance portal) from January 2023, applying to all VAT-registered businesses in waves. Invoices must be generated in UBL XML, cleared in real time, and include cryptographic stamps and QR codes.

The United Arab Emirates is advancing its own e-invoicing framework through the Federal Tax Authority (FTA), with mandatory implementation anticipated in the coming years. Businesses operating in the UAE should be preparing their compliance architecture now.

Asia Pacific

Asia Pacific presents one of the most diverse compliance landscapes in the world. Countries including India, Indonesia, South Korea, Taiwan, and Vietnam operate mandatory e-invoicing

regimes that are already fully live. India's GST e-invoicing framework (IRP portal) applies to all businesses above a defined turnover threshold and requires real-time IRN generation.

Japan and Singapore have adopted Peppol as their preferred network infrastructure. Singapore's InvoiceNow mandate covers all GST-registered businesses, while Japan's JP PINT standard aligns with the Qualified Invoice System introduced in October 2023. Australia mandates Peppol e-invoicing for government suppliers and continues to expand the framework toward broader B2B adoption. China, Indonesia, the Philippines, and Vietnam operate centralised government portals for invoice clearance and validation.

The common challenge across all regions

Every mandate requires specific formats, networks, and clearance models. Businesses with operations in multiple regions cannot rely on a single-country solution. A global compliance orchestration platform is the only scalable answer.

What Is ViDA and How Is It Impacting Multi-National Companies?

If the country-level mandates represent the battles, ViDA is the war. The VAT in the Digital Age (ViDA) package was **formally adopted by the EU Council on 11 March 2025** following years of consultation, negotiation, and reconsultation of the European Parliament. It is the most sweeping reform of the EU VAT system since the introduction of the single market.

Three Pillars of ViDA

ViDA rests on three interconnected pillars:

- **Digital Reporting Requirements** (DRR): **From 1 July 2030**, VAT-registered businesses must issue structured, compliant EN 16931 e-invoices for all intra-Community (cross-border B2B) transactions. Invoices must be issued within 10 days of supply. Near-real-time transaction data must be reported digitally to tax authorities.
- **Platform Economy Rules**: **From 1 July 2028**, digital platforms in the short-term accommodation and passenger transport sectors will become deemed suppliers for VAT purposes, taking on VAT collection responsibilities currently exercised by underlying service providers.
- **Single VAT Registration**: **From 1 July 2028**, businesses will be able to manage their EU-wide VAT obligations through a single registration via an expanded One-Stop Shop (OSS) system, dramatically reducing the administrative burden of multi-country VAT compliance.

ViDA in numbers

- EUR 18 billion in additional VAT revenues expected annually across the EU
- 1 July 2030: mandatory cross-border B2B e-invoicing and digital reporting go live
- 1 January 2035: harmonisation of pre-existing national systems with EU EN 16931 standards
- EN 16931 is the single European standard that all ViDA-compliant e-invoices must meet

What ViDA Means for Multi-National Companies

For companies operating across multiple EU member states, ViDA creates **both a compliance imperative and a strategic inflection point**. The directive will eventually harmonise the patchwork of national e-invoicing frameworks. This will require all domestic systems in place before 2024 to align with EU standards by 2035. At the same time, it introduces new obligations for cross-border transactions from 2030 that sit on top of, not in place of, the existing national mandates.

In practical terms, a multi-national company with entities in France, Germany, Belgium, Spain, and the UK **will need to manage multiple national formats** (Factur-X, XRechnung, ZUGFeRD, Peppol BIS, FA(3), UBL), multiple exchange networks (Peppol, KSeF, PA platforms, FACeB2B), multiple tax authority reporting channels with different data schemas and timelines, and cross-border ViDA reporting requirements on top of all of the above from July 2030. No single country's solution can handle this. A **global compliance orchestration platform is no longer a nice-to-have; it is a business necessity.**

→ **Learn more:** ViDA EU E-Invoicing Compliance Guide 2026 — Tradeshift

When Does an E-Invoicing Compliance Orchestrator Make Sense?

The term 'compliance orchestrator' might sound like vendor language, but it describes a very real operational challenge. Here is how to think about it.

The Single-Country Trap

Many businesses implement e-invoicing compliance country by country, often driven by the urgency of a specific mandate. They procure a local solution for France, a different adapter for Germany, and integrate their ERP separately for Poland. Every new mandate requires a new integration. Every format update requires testing across multiple systems. Every tax audit requires reconciling data from disparate sources.

This approach is particularly costly for IT and EDI teams, who bear the technical burden of maintaining multiple integrations, and for Tax and Finance Managers, who must track deadlines and requirements across jurisdictions with no unified reporting layer.

Five Signs You Need an Orchestration Platform

- You have operations in more than two countries with active or upcoming e-invoicing mandates.
- Your current solution requires manual intervention for format conversion or network routing.
- Your ERP team is spending disproportionate time on compliance integrations rather than value-add projects.
- You are approaching a major mandate deadline: France September 2026, Germany 2027, Spain 2027, without a tested, certified solution in place.
- Your organisation needs a single audit trail and compliance dashboard across all invoicing markets.

The cost of inaction is measurable

Belgium: fines from EUR 1,500 per infringement | France: penalties for non-certified platform usage

Poland: grace period ends January 2027, then full penalty enforcement | Germany: obligations tighten in 2027 and 2028

What an Orchestrator Actually Does

An e-invoicing compliance orchestrator sits between your ERP (or finance system) and every national compliance network or tax authority. It handles format translation by converting your outbound invoice data into whichever structured format is required (XRechnung, Factur-X, Peppol BIS, FA(3), UBL, and others). It manages network routing, sending and receiving invoices through the correct exchange network for each country such as Peppol, KSeF, PA platforms, FACeB2B, without your ERP needing to know the difference. It takes care of compliance monitoring, tracking mandate updates, deadline changes, and format version upgrades, applying them automatically. And it delivers audit-ready reporting: a single, searchable archive for all invoicing activity across all jurisdictions.

Done well, an orchestration platform makes e-invoicing compliance invisible to the business. And that is exactly the point.

How Is Tradeshift Handling ViDA and the Global E-Invoicing Mandates?

Tradeshift has been at the forefront of e-invoicing compliance for over fifteen years. With a global network connecting more than 1.5 million businesses and deep integrations with major ERP platforms, Tradeshift is uniquely positioned to act as the compliance orchestration layer for multi-national companies.

Country-by-Country Coverage

Tradeshift's compliance team continuously monitors regulatory developments across all markets and updates the platform ahead of each mandate's go-live date. Coverage spans Europe, the Middle East, the Americas, and Asia Pacific.

Country	Tradeshift Capability
Europe	
Belgium	Peppol BIS 3.0 e-invoice issuance and receipt; EN 16931 structured data; 3-corner and 4-corner Peppol model support; preparation for 2028 e-reporting to tax authorities.
Poland	Full KSeF 2.0 integration; FA(3) XML schema support; real-time KSeF portal submission and status management; recipient-mode capability from 1 February 2026.
France	Factur-X, UBL, and CII format support; active engagement in the Plateforme Agréée (PA) certification process; PPF directory integration; continuous updates aligned with PPF External Specification v3.1.
Germany	XRechnung and ZUGFeRD 2.1 format support; Peppol network connectivity as certified Access Point; KoSIT-compliant structured invoice processing; ready for 2027 mandatory issuance rollout.
Spain	UBL format support; FACeB2B network connectivity; VeriFactu QR code and audit trail framework support; monitoring Crea y Crece Ministerial Order for phased B2B mandate rollout.
UK	Active monitoring of HMRC's e-invoicing consultation outcomes; Peppol Access Point connectivity ready; UBL format support in place; preparing for anticipated 2029 mandate timeline.
Middle East	
Saudi Arabia	ZATCA Fatoorah Phase 2 integration support; UBL XML clearance model; cryptographic stamp and QR code handling; Arabic language invoice processing.
UAE	Monitoring the FTA e-invoicing framework ahead of mandatory implementation; multi-currency and Arabic language support. Framework is being developed around the Peppol 5-Corner model and PINT AE, the UAE-specific Peppol invoice specification currently in development.
Americas	
Mexico	CFDI 4.0 format support; SAT digital signature and QR code handling; integration with authorised PAC certification provider networks; complement XML processing.
United States	IRS 1099 electronic filing support; EDI 810 invoice processing; state-level e-invoicing mandate monitoring; AP automation for high-volume US invoice workflows.
Asia Pacific	
Australia	Peppol network connectivity; AUNZ Peppol BIS 3.0 format support; government procurement e-invoicing compliance; readiness for expanding B2B mandate.
China	Digital Fapiao processing support; Golden Tax System integration monitoring; Mandarin language invoice processing.
Hong Kong	Peppol network connectivity; multi-format invoice processing.
India	GST e-invoicing IRP portal integration; JSON schema support; IRN and QR code generation; e-Way Bill compliance monitoring.

Country	Tradeshift Capability
Indonesia	e-Faktur XML format support; DGT portal integration; Bahasa Indonesia language invoice processing. Coverage for this country is available on request.
Japan	JP PINT format support; Japan Peppol Authority network connectivity; Qualified Invoice System compliance monitoring; Japanese language processing.
Philippines	BIR e-invoicing XML format support; large taxpayer mandate compliance; monitoring phased rollout to all taxpayer categories.
Singapore	InvoiceNow Peppol connectivity; GST-registered business mandate compliance; Peppol BIS 3.0 format support.
South Korea	e-Tax Invoice format support; National Tax Service (NTS) portal integration; mandatory B2B and B2G compliance; Korean language processing. Coverage for this country is available on request.
Taiwan	GUI e-Invoice format support; Ministry of Finance platform connectivity; mandatory B2B compliance monitoring.
Vietnam	e-Invoice XML format support; General Department of Taxation portal integration; mandatory compliance monitoring; Vietnamese language processing. Coverage for this country is available on request.

ViDA Readiness

Tradeshift's architecture is built for exactly the kind of multi-network, multi-format world that ViDA will create. Tradeshift already operates as a certified Peppol Access Point, which forms the backbone of the ViDA Digital Reporting Requirements framework. The platform's format engine supports the European standard that ViDA mandates for cross-border transactions from 2030 (EN 16931), and Tradeshift's compliance team is actively tracking the implementation guidelines being developed by EU member states.

As ViDA's rollout progresses through 2027, 2028, and 2030, Tradeshift customers will receive updates automatically, without the need to re-integrate, re-test, or re-certify. This continuous compliance model is the foundation of Tradeshift's value proposition for multi-national companies.

A Platform Built for Change

One of the most underappreciated aspects of e-invoicing compliance is not the initial go-live, but the ongoing maintenance. Formats are updated. Specifications are revised. Deadlines shift. Penalty regimes evolve. In 2025 and 2026 alone: France revised its PPF External Specification twice; Poland published a new FA(3) schema; Spain issued a major delay to its VeriFactu timeline via Royal Decree; and Belgium introduced a tolerance period just weeks before its mandate went live.

For in-house teams managing compliance directly, each of these changes requires internal project time, testing, and sign-off. For Tradeshift customers, these changes are absorbed into the platform and deployed as part of the service. This is the compounding return on investment that makes compliance orchestration financially compelling, not just operationally convenient.

The Agentic AI Era: How Intelligent Automation Is Transforming E-Invoicing Compliance

The e-invoicing compliance challenge has always been fundamentally about managing complexity at scale: dozens of formats, hundreds of network rules, thousands of regulatory updates per year, and millions of transactions. Until recently, the only answer was to throw people and processes at the problem. Agentic AI changes that equation entirely.

What Is Agentic AI?

Agentic AI refers to artificial intelligence systems that do not simply respond to queries or surface information, but actually act autonomously. An AI agent can be assigned a goal, break it down into tasks, take actions to achieve those tasks, adapt based on real-world feedback, and escalate only when genuine human judgment is required. In the context of finance and compliance, this represents a qualitative shift: AI moves from assistant to collaborator, from reactive to proactive.

For e-invoicing, this means that processes which have traditionally required human intervention such as exception handling, format validation failures, tax authority query responses, supplier onboarding checks, can now be managed by intelligent agents operating continuously, at the speed of software, with a precision that no manual process can match.

Tradeshift's Agentic AI Roadmap

Tradeshift is building a suite of AI agents designed to operate natively within its compliance and accounts payable platform. These agents are active investments on the Tradeshift product roadmap, designed to be delivered incrementally alongside compliance updates as each new mandate goes live.

- **Compliance Intelligence Agent:** Monitors regulatory feeds across all supported markets in real time, automatically flags mandate changes that affect your configurations, and proposes platform adjustments before a deadline becomes a risk.
- **Invoice Exception Agent:** Identifies and autonomously resolves the majority of invoice processing exceptions, missing data fields, format validation errors, routing failures, without requiring human queues. Escalates only those exceptions that require genuine business judgment.
- **Supplier Onboarding Agent:** Accelerates the onboarding of suppliers onto the Tradeshift network by autonomously verifying supplier data, matching entities against Peppol and KSeF directories, and configuring the correct routing rules for each jurisdiction.
- **Audit Readiness Agent:** Continuously maintains a structured, queryable audit trail across all invoicing transactions in all markets. In the event of a tax authority enquiry, the agent surfaces the relevant transaction records, annotations, and compliance documentation automatically.
- **AP Automation Agent:** Processes incoming invoices end-to-end such as three-way matching against purchase orders and goods receipts, approval routing, payment scheduling, with continuous learning that improves accuracy without manual retraining.

> *"The e-invoicing industry spent two decades digitising paper. The next era is about making compliance autonomous. At Tradeshift, we have converged OCR, large language models, and machine learning, a triple-fusion into a single document intelligence engine and layered purpose-built AI agents on top, so that invoices are not just processed but understood, in every format, every clearance model, every language. Our agents don't advise finance teams, they act: resolving exceptions, onboarding suppliers, rolling regulatory changes to 70 countries in real time. Built natively on AWS Quick and Amazon Bedrock, this is what a durable AI-native compliance platform looks like at Enterprise scale. We are not following a category, we are defining one."*
>
> **— Raphael Bres, Chief Product & Technology Officer, Tradeshift**

Why Agentic AI and Compliance Orchestration Are Better Together

The combination of a global compliance orchestration platform and agentic AI creates a capability that neither offers alone. Compliance orchestration without intelligence is a sophisticated plumbing system: it connects the right pipes, translates the right formats, routes to the right networks. Agentic AI without compliance orchestration is a powerful tool without the regulatory knowledge, network access, or mandate coverage to operate effectively in real-world tax environments.

Together, they deliver what Tradeshift calls Intelligent Compliance: a platform that not only keeps pace with every regulatory change across every market, but actively anticipates, adapts, and acts. The result is **reduced compliance burden on finance teams, and freeing tax and IT professionals to focus on strategic priorities rather than operational firefighting.**

Intelligent Compliance: what it looks like in practice

- A mandate update in Germany is detected, assessed, and applied to your platform configuration automatically
- A KSeF submission failure in Poland is diagnosed, corrected, and resubmitted, without human intervention
- A supplier in France is onboarded, routed, and validated against the Plateforme Agréée directory in minutes
- An audit request covering 18 months of cross-border ViDA transactions is responded to in a single session

Why Choose Tradeshift as Your Global E-Invoicing Provider?

There is no shortage of e-invoicing solutions on the market. What sets Tradeshift apart is the combination of global network reach, deep compliance expertise, enterprise-grade integration, and AI-powered capabilities. All delivered through a single platform.

1. True Multi-Country, Multi-Network Coverage

Most e-invoicing vendors are strong in one region or one network. Tradeshift provides certified compliance across multiple countries and regions, supporting e-invoicing formats and networks that cover mandates across Europe, the Middle East, the Americas, and Asia Pacific, with ongoing expansion. Furthermore, Tradeshift has been a certified Peppol Access Point since 2014, with a decade of Peppol certification providing the network foundation for ViDA readiness and cross-border compliance.

2. ERP-Agnostic Integration

Tradeshift integrates with all major ERP platforms (SAP, Oracle, Microsoft Dynamics, Workday, and others), as well as with legacy systems and EDI infrastructure. For IT and EDI specialists, this means no rip-and-replace: Tradeshift sits alongside your existing architecture as a compliance and network layer, consuming structured data from your ERP and outputting compliant e-invoices to the right networks.

3. Continuous Compliance as a Service

Regulatory change is the constant in e-invoicing. Tradeshift's dedicated compliance team tracks mandate developments across all markets and delivers platform updates ahead of deadlines. Customers are never caught off guard by a format version update or a specification change, as Tradeshift handles it as part of the service.

4. A Global Network of Over 1.5 Million Businesses

E-invoicing is a two-sided problem: you need to send compliant invoices, but your suppliers and customers need to receive them too. Tradeshift's network of more than 1.5 million connected businesses means that supplier onboarding is dramatically simplified, even though this is one of the biggest operational challenges in any e-invoicing programme. Many of your suppliers and buyers are likely already on the network.

5. Proven Track Record with Large Multi-Nationals

Tradeshift serves some of the world's largest companies across manufacturing, retail, financial services, and professional services sectors. These deployments involve complex ERP landscapes, high invoice volumes, and multiple country footprints, and it's exactly the operating environment where compliance orchestration delivers the most value.

Tradeshift at a glance

Active in 190+ countries • Available in 27 languages • 1.5M+ businesses on network

Certified Peppol Access Point • KSeF 2.0 integrated • Active PA certification for France

Formats: XRechnung, ZUGFeRD 2.1, Factur-X, UBL, CII, FA(3), Peppol BIS 3.0

AI agents for exception handling, supplier onboarding, audit readiness, and AP automation

The Time to Act Is Now

The regulatory landscape described in this whitepaper is not a future scenario. It is happening now. Belgium and Poland are live. France goes live in September 2026. Germany's issuance obligations tighten in January 2027 and January 2028. Spain follows in 2027. Saudi Arabia's ZATCA Phase 2 is already enforced. India, Japan, Singapore, South Korea, and multiple other Asia Pacific markets have fully live mandates.

For multi-national finance and tax teams, the window to implement a scalable, future-proof compliance platform is narrowing. The cost of delayed action is not just the risk of fines and penalties. It is the operational burden of managing compliance reactively, the reputational risk of failed mandates, and the strategic cost of a fragmented, multi-vendor compliance architecture that becomes harder to maintain with every new market requirement.

Tradeshift is ready to be that strategic choice. As a certified Peppol Access Point, registered Plateforme Agréée, and AI-powered compliance orchestrator operating across Europe, the Americas, the Middle East, and Asia Pacific, Tradeshift makes compliance a managed, intelligent capability rather than an operational burden.

Choose Tradeshift as Your Global E-Invoicing Compliance Partner

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Tradeshift is a flexible, global e-invoicing compliance platform trusted by enterprises across every major industry. Available in 27 languages, Tradeshift aligns businesses with e-invoicing compliance mandates in every market they operate in, while its AI-powered AP capabilities make it the intelligent financial hub for the modern finance department. From mandate-ready e-invoicing to smart invoice processing, automated matching, and real-time supply chain financing, Tradeshift is built for finance teams that refuse to stand still.